

GEEKAY WIRES LIMITED
(CIN : L63000TG1989PLC010271)
REGISTERED OFFICE : 11-70/5, G.P.COMPLEX, BALANAGAR, HYDERABAD-500018
(TELANGANA)

Balance Sheet as at 31st March 2025
(All amounts in INR Lakhs except otherwise stated)

Particulars	Note	As at 31 March 2025	As at 31 March 2024
Assets			
Non-current assets			
Property, plant and equipment	4		
(a) Tangible		10971.76	7264.64
(b) Capital work-in-progress		1234.27	359.21
(c) Investment property		11.67	12.79
Intangible assets			
Financial assets			
(a) Investments	5	280.82	280.82
(b) Other financial Assets			
Non-current Tax assets(Net)	6		
Other non-current assets	7	618.16	568.78
Deferred tax assets (net)			
Total non-current assets		13116.67	8486.24
Current assets			
Financial assets			
(i) Inventories	8	4071.42	3637.25
(ii) Trade receivables	9	7748.39	6331.06
(iii) Cash and cash equivalents	10	800.93	815.65
(iv) Bank balances other than (iii) above			
(v) Loans	11	14.38	1527.96
(vi) Other financial assets			
Other current assets	12	3089.94	2430.21
Total current assets		15725.06	14742.13
Total assets		28841.73	23228.37
Equity and liabilities			
Equity			
Equity share capital	13	1045.20	1045.20
Other equity	14	13432.66	9888.33
Total equity		14477.86	10933.53
Liabilities			
Non-current liabilities			
Financial liabilities			
(i) Borrowings	15	3280.82	1606.09
(ii) Lease Liabilities			
Provisions			
Deffered Tax Liability (net)	16	555.34	605.74
Total non-current liabilities		3836.16	2211.84
Current liabilities			
Financial liabilities			
(i) Borrowings	17	7832.56	5716.05
(ii) Lease Liabilities			
(iii) Trade payables	18		
(a) Total outstanding dues of Micro and small Enterprises		342.31	114.93
(b) Total outstanding dues of Creditors other than Micro and small Enterprises		660.99	815.45
(iv) Other financial liabilities			
Other current liabilities	19	1584.00	3288.66
Provisions	20	107.85	147.92
Total current liabilities		10527.71	10083.01
Total liabilities		14363.87	12294.85
Total equity and liabilities		28841.73	23228.37

For GEEKAY WIRES LIMITED

Ghanshyam Dass
Chairman & Managing Director
DIN : 01539152
Place : Hyderabad
Date : 19.05.2025

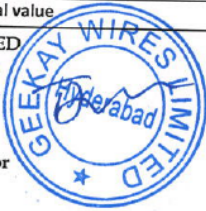


GEEKAY WIRES LIMITED
(CIN : L63000TG1989PLC010271)
REGISTERED OFFICE : 11-70/5, G.P.COMPLEX, BALANAGAR, HYDERABAD-500018 (TELANGANA)
Statement of Standalone Financial Results for the Quarter & Year Ended 31st March, 2025

Particulars	(Amount in Lakhs)				
	Quarter Ended on 31/03/2025 (Un Audited)	Quarter ended 31/12/2024 (Un Audited)	Quarter Ended on 31/03/2024 (Un Audited)	Year ended 31/03/2025 (Audited)	Year ended 31/03/2024 (AUDITED)
REVENUE FROM OPERATIONS					
Income from operations	12,402.51	11,330.31	9,871.15	45,831.49	41,155.20
Other Income	647.73	1,208.23	990.69	4,118.05	2,911.17
Total Income	13,050.24	12,538.54	10,861.84	49,949.53	44,066.36
Expenses:					
Cost of materials consumed	9,862.97	10,044.15	7,105.65	38,357.82	32,325.12
Purchase of Stock-in-Trade			-	-	
Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	444.02	(740.08)	599.86	(560.40)	97.52
Employee benefit expense	528.89	500.43	455.67	1,944.12	1,686.12
Financial costs	219.61	212.59	136.97	791.35	534.75
Depreciation and amortization expense	206.50	194.85	151.38	737.02	539.72
Other expenses	891.89	1,034.91	983.81	3,908.52	3,402.67
Total Expenses	12,153.88	11,246.85	9,433.34	45,178.43	38,585.90
Profit before exceptional items and tax	896.36	1,291.68	1,428.50	4,771.10	5,480.47
Exceptional Items	-	-	-	-	-
Profit before tax	896.36	1,291.68	1,428.50	4,771.10	5,480.47
Tax expense:					
Current tax	204.17	297.81	405.50	1,116.70	1,508.74
Deferred tax	(45.29)	31.63	36.30	31.80	118.76
Profit for the year (A)	737.48	962.24	985.70	3,622.60	3,852.96
Other comprehensive income					
Items that will not be reclassified subsequently to statement of profit or loss	-	-	-	-	-
Gain/(loss) of remeasurement of the net defined	-	-	-	-	-
Income tax relating to those items	-	-	-	-	-
Other comprehensive income for the year (B)	-	-	-	-	-
Total comprehensive income for the year (A+B)	737.48	962.24	985.70	3,622.60	3,852.96
Paid up Equity share Capital	1,045.20	1,045.20	1,045.20	1,045.20	1,045.20
Reserves (excluding revaluation reserve shown in the balance sheet)	12,964.63	12,207.16	9,420.29	12,964.63	9,420.29
Earnings per share (EPS) - nominal value	1.41	1.84	1.89	6.93	7.37

For GEEKAY WIRES LIMITED

Ghanshyam Dass
Chairman & Managing Director
DIN : 01539152
Place : Hyderabad
Date : 19.05.2025



GEEKAY WIRES LIMITED
(CIN : L63000TG1989PLC010271)
REGISTERED OFFICE : 11-70/5, G.P.COMPLEX, BALANAGAR, HYDERABAD-
CASH FLOW STATEMENT FOR THE PERIOD ENDED 31st March 2025

Sl. No.	Particulars	(Amount in Lakhs)	
		Year ended 31 March , 2025	Year ended 31 March , 2024
A)	<u>CASH FLOW FROM OPERATING ACTIVITIES</u>		
	Net Profit before Tax	4771.10	5480.47
	<u>Adjustment for :</u>		
	Depreciation & Amortization Expenses	737.02	539.72
	Interest paid	760.25	510.10
	Profit on Sale of Fixed Asset	-5.62	-1.15
	Profit From Foreign Exchange Fluctuations	-380.82	-213.63
	Interest Received	-88.87	-33.12
	Operating profit before Working Capital changes	5793.06	6282.39
	<u>Adjustment for</u>		
	Increase(Decrease) in Inventories	-434.17	1266.62
	Increase(Decrease) in Trade receivables	-1417.33	1140.44
	Increase(Decrease) in Short term loan & Advances	1513.59	-1509.51
	Increase(Decrease) in Other Current Assets	-659.73	-427.61
	Increase(Decrease) in Trade Payables	72.92	462.93
	Increase(Decrease) in Other Current Liabilities	-1704.65	-965.64
	Increase(Decrease) in Short Term provisions	0.00	0.00
	Increase(Decrease) in non Current assets	-49.38	-96.05
	Increase(Decrease) in Other Financial Liabilities		
	Increase(Decrease) in Other Financial Assets		
	Cash generated from operations	-2678.76	-128.83
	Less taxes paid		
	Net Cash flow from Operations	3114.30	6153.57
B)	<u>CASH FLOW FROM INVESTING ACTIVITIES</u>		
	Purchase of Tangible Assets	-4466.38	-1848.97
	Sale of Tangible Assets	28.99	1.23
	Profit on Sale of Fixed Asset	0.00	0.00
	Capital Work In progress)	-875.06	-291.74
	Investment in ASP pvt Ltd		0.00
		-5312.44	-2139.48
C)	<u>CASH FLOW FROM FINANCIAL ACTIVITIES</u>		
	Capital receipt in form of subsidy	20.00	
	Increase(Decrease) in Longterm Liabilities	1674.73	-2825.58
	Increase(Decrease) in Longterm Loans and Advances	0.00	0.00
	Increase(Decrease) in Short Term Borrowings	2116.51	913.55
	Increase(Decrease) in Investment	0.00	0.00
		0.00	0.00
	Interest paid	-760.25	-510.10
	Income Tax & previous year provisions paid	-1023.68	-1474.59
	Interest Received	88.87	33.12
	Interim Dividend Paid	-313.57	-282.20
		1802.61	-4145.80
	Net Increase (Decrease) in Cash & Cash Equivalents	-395.54	-131.71
	Opening Balance of Cash & Cash Equivalents	815.65	733.73
	Add: Profit From Foreign fluctiaions	380.82	213.63
	Closing Cash & Cash Equivalents	800.93	815.65

For GEEKAY WIRES LIMITED

Ghanshyam Dass

Chairman & Managing Director

DIN : 01539152

Place : Hyderabad

Date : 19.05.2025

GEEKAY WIRES LIMITED
(CIN : L63000TG1989PLC010271)
REGISTERED OFFICE : 11-70/5, G.P.COMPLEX, BALANAGAR, HYDERABAD-500018 (TELANGANA)
Extract of Standalone Financial Results for the Quarter & Year Ended 31st March '2025

Particulars	(Amount in INR Lakhs)				
	Quarter Ended on 31/03/2025 (Un Audited)	Quarter ended 31/12/2024 (Un Audited)	Quarter Ended on 31/03/2024 (Un Audited)	Financial Year ending 31/03/2025 (Audited)	Financial Year ending 31/03/2024 (Audited)
I. Segment Revenue from Operations					
Domestic	6,771.86	6,440.21	5,693.26	26,046.69	20,850.96
Foreign	5,630.65	4,890.10	4,177.89	19,784.80	20,304.24
Total revenue from operations	12,402.51	11,330.31	9,871.15	45,831.49	41,155.20
II. Segment Other Income					
Domestic	109.44	31.91	165.26	344.67	337.43
Foreign	538.29	1,176.32	825.44	3,773.37	2,573.74
Total other Revenue	647.73	1,208.23	990.69	4,118.05	2,911.17
III. Total Segment Revenue (I +II)	13,050.24	12,538.54	10,861.84	49,949.53	44,066.36
IV. Segment Results Profit before tax Depreciation and interest					
Domestic	712.87	965.79	967.11	3,580.08	3,321.01
Foreign	609.60	733.33	749.74	2,719.39	3,233.93
Total Segment Results Before Interest, Depreciation and tax	1,322.46	1,699.12	1,716.85	6,299.47	6,554.94
V. Interest/Finance cost	219.61	212.59	136.97	791.35	534.75
VI. Depreciation	206.50	194.85	151.38	737.02	539.72
VII. Profit before extraordinary items and tax (IV -V- VI)	896.36	1,291.68	1,428.50	4,771.10	5,480.47
VIII. Extraordinary Items					
IX. Profit before tax (VII + VIII)	896.36	1,291.68	1,428.50	4,771.10	5,480.47
X. Tax expense:					
(1) Current tax	204.17	297.81	405.50	1,116.70	1,508.74
(2) Deferred tax	(45.29)	31.63	36.30	31.80	118.76
XI. Profit(Loss) from the period from continuing operations (IX-X)	737.47	962.24	986.70	3,622.60	3,852.96
XII. Capital Employed (Segment Assets- Segment Liabilities)					
Domestic	4,350.14	4,924.02	4,932.06	4,350.14	4,932.06
Foreign	10,127.72	8,796.36	6,001.47	10,127.72	6,001.47
Total	14,477.86	13,720.39	10,933.53	14,477.86	10,933.53

For GEEKAY WIRES LIMITED

Ghanshyam Dass
Chairman & Managing Director
DIN : 01539152
Place : Hyderabad
Date : 19.05.2025



CA. Muralimanohar Palod (Partner)

B.Com., FCA, DISA

CA. Mahesh Kumar Palod (Partner)

B.Com., ACA



M.M. PALOD & CO.,
CHARTERED ACCOUNTANTS

Ref :

Date:

Independent Auditor's Report on Audited Standalone Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

INDEPENDENT AUDITOR'S REPORT

TO THE BOARD OF DIRECTORS OF GEEKAY WIRES LIMITED

Report on the audit of the annual financial results

Opinion

We have audited the accompanying Annual Financial Results of Geekay Wires Limited (hereinafter referred to as the "Company") for the Quarter and Year ended 31 March 2025, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Annual Financial Results:

- are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the year ended 31 March 2025.



For M. M. PALOD & CO.


(PARTNER)

OFFICE

4-1-371, 2nd Floor, L3, Kundas Estates, Adj. Hotel Jaya International, Abids, Hyderabad - 500 001.
Tel : (O) 24753616, Mobile : 9849467807, 97014 25127 E-mail : murlimanoharpalod@yahoo.com

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Annual Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the Annual Financial Results.

Management's and Board of Directors' Responsibilities for the Annual Financial Results

These Annual Financial Results have been prepared on the basis of the annual financial statements. The Company's Management and the Board of Directors are responsible for the preparation and presentation of these Annual Financial Results that give a true and fair view of the net profit/ loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Annual Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Annual Financial Results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.



For M. M. PALOD & CO
(PARTNER)

Auditor's Responsibilities for the Audit of the Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the Annual Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Annual Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

Identify and assess the risks of material misstatement of the Annual Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the Annual Financial Results made by the Management and Board of Directors.

Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Annual Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.



For M. M. PALOD & CO.
(PARTNER)

Evaluate the overall presentation, structure and content of the Annual Financial Results, including the disclosures, and whether the Annual Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Annual Financial Results include the results for the quarter ended 31 March 2025 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For M.M. Palod & Co
(Chartered Accountants)
FRN No.006027S

For M. M. PALOD & Co


(PARTNER)



CA Murali Manohar Palod
(Partner)
M No. : 200858

Date: 19/05/2025
Place: Hyderabad

UDIN: 25200858BM1KQ62918



An ISO 9001 : 2015 Company



GEEKAY WIRES LIMITED

Erstwhile "GEEKAY WIRES PVT. LTD."

(Mfrs. : Galvanized Steel Wire, Wire Products, Collated Nails, Stainless Steel Nuts & Bolts)

H.No. 11-70/5, 2nd Floor, G.P. Complex, Shivalayam Road, Fathenagar, Hyderabad - 500 018. India.

☎ : +91 - 40 - 23778090, 23778091

✉ : geekaywires@gmail.com

🌐 : www.geekaywires.com

CIN : L63000TG1989PLC010271

GSTIN : 36AAACG7452M1ZA

PAN No. : AAACG7452M

Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 19th May, 2025, pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended
2. Previous Year/Period figures are regrouped / rearranged, wherever necessary.
3. The Company does not have any subsidiary, associates or joint venture as on 31ST March, 2025; therefore, it has prepared only standalone results as consolidation requirement is not applicable to the Company.
4. The Bank Balance is included in Cash and Cash Equivalents of the Company.
5. The Status of investor complaints received by the Company are as follows:
 - i. Received during the period from 1st Jan, 2025 to 31ST Mar, 2025: NIL
 - ii. Disposed during the period from 1st Jan, 2025 to 31ST Mar, 2025: NIL
 - iii. Pending as on 31ST March 2025: NIL
6. The Group has adopted Indian Accounting Standard (referred to as 'Ind AS') and accordingly these financial results along with the comparatives have been prepared in accordance with the recognition and measurement principles stated therein, prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India.
7. Figures for the quarter ended March 31, 2025 and March 31, 2024 represents the difference between audited figures in respect of the full financial year and the published figures of nine months ended December 31, 2024 and December 31, 2023 respectively.



Works : Unit-I : 300/A, Isnapur Village, Pashamylaram Road, Sangareddy District, Telangana - 502 307.

Unit-II : Sy. No. 288/A1/2, 288/A2, 289/AA, 290/A2, 290/A1/2, 291/A1, 300/EE1/2, Shankarampet-R Village, Shankarampet-R Mandal, Medak Dist., Telangana-502 248.



An ISO 9001 : 2015 Company



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✉ : geekaywires@gmail.com

🌐 : www.geekaywires.com

CIN : L63000TG1989PLC010271

GSTIN : 36AAACG7452M1ZA

PAN No. : AAACG7452M

Date: 19th May, 2025

To,

The Manager

Listing Department,

The National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai – 400051

Trading Symbol: GEEKAYWIRE

Dear Sir,

Sub: Declaration regarding the Auditor's report with Unmodified Opinion pursuant to Regulation 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 33(3) (d) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI (Listing obligations and Disclosure Requirements) (Amendment) Regulations, 2016, the Company hereby declares that the Auditor has furnished its Report with unmodified opinion(s) in respect of the Standalone Financial Results for the financial year ended March 31, 2025.

For and on behalf of
Geekay Wires Limited

Abhijit Patki
Chief Financial Officer

